



V - SQUARE
QUANTITATIVE
MANAGEMENT

V-Square M.A.P.

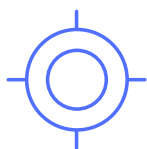
Managed Account Platform

Sustainable Investing Reimagined.

INTENTIONALITY | RESEARCH | INNOVATION | LONG-TERMISM

V-Square M.A.P.

Managed Account Platform



Cost-efficient, transparent, targeted exposure

V-Square MAP offers separately managed account (SMA) rooted in research and intentionality. Investors are involved in our disciplined iterative process to align desired investment objectives within a rigorous risk-controlled framework.



Sustainability

We intentionally redefine the investment universe by looking at truly granular companies' valuations information and material ESG signals in the larger universe initially contemplated.



Bespoke

We thoughtfully design investable strategies that employ a systematic rule-based approach while pursuing the stated investment objective. Risk management is embedded at every step of the process, ensuring adequate and intended exposures to the various risk factors, including ESG risk factors.



Simplicity

We implement our approach transparently and efficiently, seeking to mitigate the erosion of returns caused by explicit and implicit transaction costs.

We listen, we think, and we solve together

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Your Account



Intended markets exposure

Select:

- An investment universe
- A licensed benchmark or a custom benchmark
- A V-Square proprietary strategy
- Or a combination of strategies



Material Sustainability Signals

Those signals revolve around the four themes of our materiality framework:

- **Materiality**

Integrate ESG data points¹ that are material to a company's valuation.

- **Climate Change**

Exploit inefficiencies created by climate change underlying risks and opportunities.

- **Human Capital & Technology**

Invest in companies with sustainable human capital practices and new technologies.

- **Governance**

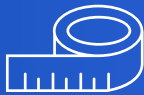
Engage² with companies to help them adopt best practices.

¹ As a member the Sustainability Accounting Standards Board (SASB) Alliance we are applying their materiality map into our models.

² As an International Corporate Governance Network (ICGN) member, V-Square engages with companies, using the ICGN Global Stewardship Principles as a guiding framework. We will use the services of specialist engagement firms, when appropriate, to help us engage effectively and collaboratively.

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Bespoke portfolios

Our experienced team of portfolio managers, combining capital markets and ESG expertise, design and deliver a bespoke managed account aligned with your objectives.



Why V-Square MAP?

V-Square's unique approach to sustainability takes a long-term view and seeks to deliver a new vector of change in the way we generate investment returns for investors in alternative asset classes, core equity and fixed income. At V-Square, our ESG team is core to our capital markets approach. We believe that investors are better served when seasoned quant researchers and portfolio managers understand ESG risks and opportunities and focus on integrating ESG signals through a systematic approach that seeks to exploit markets inefficiencies, reduce risks, and maximize returns.

Account Minimum

\$1 Million for an institutional separate account.
A Commingled vehicle is available upon request.

Let's Get Started

How to Invest



1. Select Your Bespoke Strategy

Select an investment universe as well as focused sustainability themes. We work with you to craft a bespoke strategy in line with your investment's objectives, risk constraints and sustainability goals.

We currently offer licensed or custom benchmarks, proprietary strategies or a combination of.



2. Open an Account

With a qualified custodian. Custodians are responsible for safeguarding and holding the securities, and record-keeping; they also offer services such as trade settlement, corporate action processing and foreign exchange transactions. Although V-Square MAP is already set up with Northern Trust (preferred custodian), we can accommodate the choice of a different custodian.



3. We Manage Your Assets

We implement your strategy in a cost-efficient manner, leveraging our extensive market and trading experience and expertise. We run regular performance attribution analysis to not only, provide you with a thorough report, but also to inform our approach.

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V-Square is headquartered at 875 N Michigan Ave Suite 3216, Chicago, Illinois 60614. For more information regarding V-Square and its investment strategies, please contact us at 312-872-7281 or visit www.vsqm.com.



Contact Us

We would be pleased to discuss our solutions, products, and capabilities with you. Contact us to learn more about V-Square MAP, and more specifically, about how to set up an investment portfolio aligned with desired investment objectives.

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